



Teekay Corporation transports approximately 10 percent of the world's seaborne oil, has built a significant presence in the liquefied natural gas shipping sector through its publicly-listed subsidiary, Teekay LNG Partners L.P. (NYSE: TGP), is further growing its operations in the offshore oil production, storage and transportation sector through its publicly-listed subsidiary, Teekay Offshore Partners L.P. (NYSE: TOO), and continues to expand its conventional tanker business through its publicly-listed subsidiary, Teekay Tankers Ltd. (NYSE: TNK).

Investment Highlights

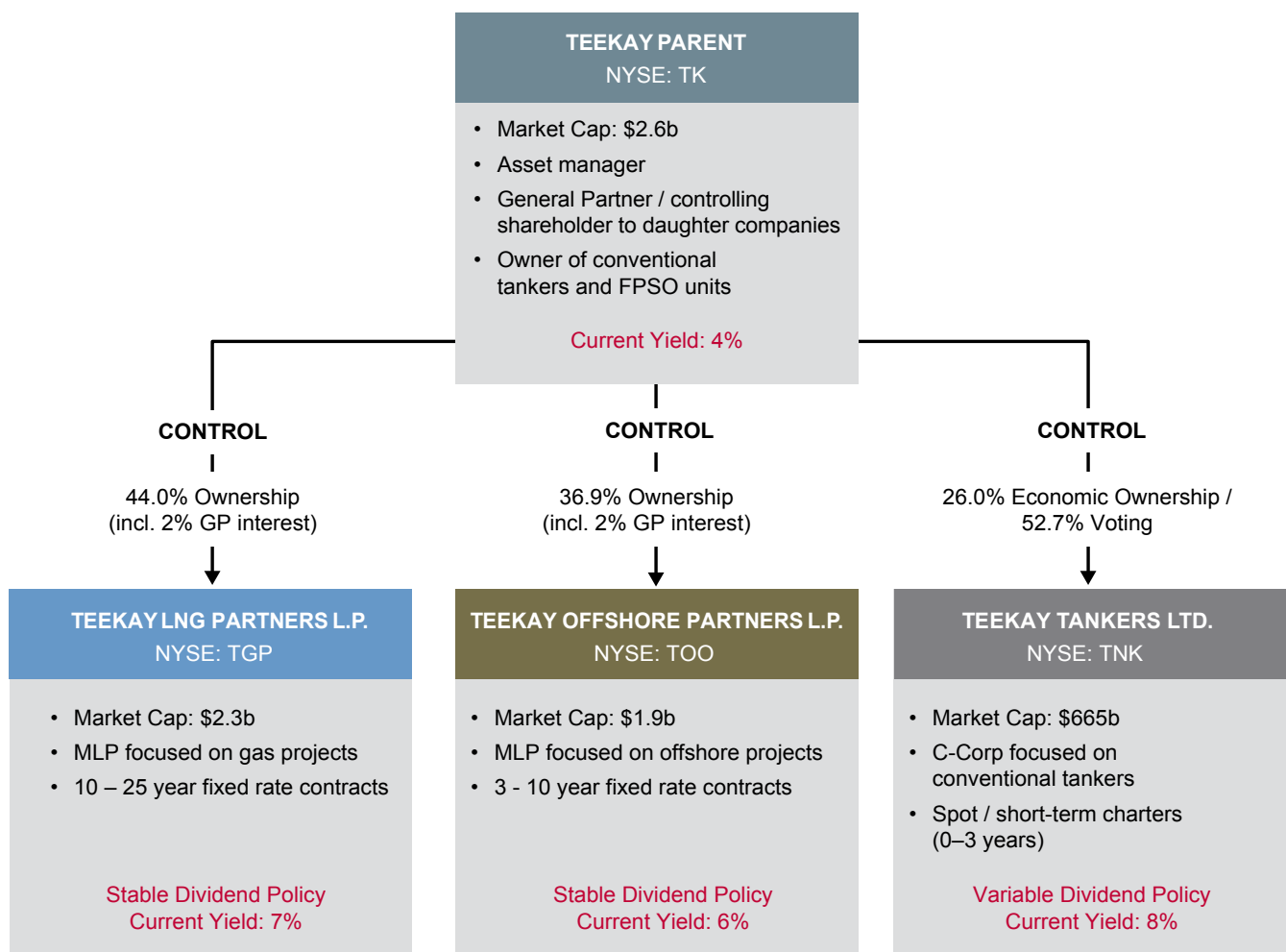
- **Teekay has built a world-class organization and business platform**
 - Diversified marine midstream
 - Scale and depth of experience
 - Multi-dimensional skill set and project capabilities
- **Teekay is the first choice of its customers**
 - Reputation for quality, safety, operational excellence and customer service
 - Responsive to customers' marine midstream needs
- **Teekay is financially strong and benefits from its daughter company structure**
 - Strong balance sheet and ample liquidity
 - Forward fixed-rate revenues of \$12 billion
 - Flexible corporate structure with access to multiple capital markets
- **Emerging from the financial downturn well positioned**
 - Taking a more disciplined approach to growth
 - Allocating growth capital to areas that provide optimal returns
 - Maintaining conservative financial policies

Quick Facts

Founded	1973
Fiscal Year End	December 31
Corporate Head Office	Bermuda
Operational Headquarters	Vancouver, Canada
Country of Incorporation	Marshall Islands
Fiscal Year 2010 Voyage Revenues	USD \$1,823,781,000
IPO	July 20, 1995
Fully Diluted Share Count	71,954,627 (as at February 28, 2011)
Dividend	\$0.31625 per share, quarterly
Founder	Torben Karlshoej (TK)
Chairman	C. Sean Day
President & CEO	Peter Evensen
Fleet	151 vessels (37 Aframax, 28 Suezmax, 6 FSOs, 6 FPSOs, 21 LNG Carriers, 5 LPG Carriers, 8 Product Tankers, 38 Shuttle Tankers, 2 VLCC)
Offices	16 countries around the world
Employees	6,400 seafaring and shore-based staff



Teekay Group Corporate Structure



Note: Market capitalization based on April 6, 2011 closing prices.



INVESTOR RELATIONS

Kent Alekson
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STOCK EXCHANGE LISTING

New York Stock Exchange - Symbol: TK

STOCK TRANSFER AGENT AND REGISTRAR

BNY Mellon
Tel: 1 866 230 2915
Tel: +1 201 680 6685 (Outside U.S.)

Forward-Looking Statement

Past performance does not guarantee future results. This fact sheet has been designed to give you a brief overview of Teekay Corporation and includes forward-looking statements that involve risks and uncertainties. These risks and uncertainties include, among other things, market conditions and other factors discussed in Teekay's Annual Report on Form 20-F for the year ended December 31, 2010, and other filings with the Securities and Exchange Commission available at www.teekay.com.